Company Report

Executive Summary

In Q3 2026, OQGN maintained strong performance across safety, operational reliability, sustainability, and workforce development. The Company continued to strengthen its resilience and operational foundations while supporting Oman’s evolving energy landscape.

Looking ahead, OQGN remains focused on sustainable growth through operational excellence, network development, and strategic new energy opportunities.

QHSSE Performance

The HSE performance remained strong in Q3 2026, achieving 26.1 million LTI-free hours, 15.6 million MVI-free kilometers, and zero Tier-1 Process Safety Incidents. These results reflect the Company's continued commitment to maintaining high standards of safety, operational integrity, and risk management across its operations.

Operational Performance

OQGN continued to demonstrate strong operational reliability during the year, maintaining 99.9% gas availability and an average daily dispatch of 115.49 MMSCM.

Sustainability Performance

To strengthen the Company's resilience to climate-related risks and opportunities, OQGN completed and approved its Climate Risk and Resilience Management Framework, establishing a structured approach to the identification, assessment, and management of physical and transition climate risks across the business, while enhancing alignment with IFRS S2 climate-related disclosure requirements.

As of 30 September 2026, OQGN has a total number of employees of 464, with an Omanization rate of 97%.

Financial Performance

	Nine Months ended 30th September			
	2026	**2025**	**Change(á)**	**Change (%)**
Revenue (á Million)	142.6	148.0	(5.4)	(3.6%)
Total Expenses (á Million)	(102.9)	(108.9)	6.0	(5.5%)
Net Profit (á Million)	39.7	39.1	0.6	1.5%

Future Outlook

OQGN remains focused on strengthening its core gas transportation business through continued operational excellence and network development, while progressively expanding into new energy infrastructure opportunities. This balanced approach supports long-term sustainable growth, enhances shareholder value, and positions OQGN to play a key role in Oman's evolving energy landscape.

Thanks and Appreciation

As the energy sector continues to evolve, OQGN remains focused on creating long-term value through operational excellence, innovation, and responsible growth. The strong relationships we have built with our stakeholders, coupled with the talent and commitment of our people, position us to seize new opportunities and contribute to Oman's energy ambitions. We look to the future with confidence, ready to expand our impact and support the nation's ongoing development.